



[www.wizardlearning.com](http://www.wizardlearning.com)

**Winner of the  
Best Online Educational Initiative  
at the November 2008  
Online Finance Awards**

### **Technical Training & Competence System (TT&C)**

In order for advisers to meet the requirements of their role within the financial services industry we have developed our Technical Training and Competence (TT&C) System. This will make a large contribution to what you need to do to maintain and exceed the minimum competence requirements. In addition our comprehensive courses also act as a great research tool.

See [www.wizardlearning.com/Technical Training and Competence.html](http://www.wizardlearning.com/Technical_Training_and_Competence.html) for more details

### **Technical Training and Competence (TT&C) System**



- **Online CPD monthly notes and assessments**
- **Online course on: Regulation, Investments, Protection and Retirement planning**
- **Regular 40 question assessments covering all four courses**

Alan Moran a Chartered Financial Planner at Interface Financial Planning Limited commented:

*"I've just signed up for the Technical Training & Competence (TT&C) system. I have been searching for ages for a product like this. I also love the payment method and at £15 a month I will continue indefinitely, in fact everyone should take it!"*

See [www.wizardlearning.com](http://www.wizardlearning.com) for more details on TT&C and our online training for the CII & ifs exams.

## Training designed to help you maintain and expand your knowledge



Details of each of the 3 core elements are:

### **Online CPD monthly notes and assessments**

The monthly online CPD update provides an online summary of all the important developments in the world of financial services. After reading the online summary you will be able to complete an online assessment to demonstrate your understanding. After taking each monthly assessment your CPD certificate will be updated with your score and 1.5 hours CPD time. There is a pass mark of 50% but if you fail you can retake the assessment.

All your assessment results and incorrectly answered questions will be emailed to you so that you can keep a copy for your records.

Items are included each month under the headings: pensions, savings & investment, economy, taxation & trusts, protection, mortgages, compliance & regulation and miscellaneous.

### **Online courses**

Four online courses that will enable you to understand key areas of:

- Regulation
- Savings and investment
- Protection
- Retirement planning.

For each course, material consists of:

- Sections of study notes containing several examples, and revision assessments for each chapter to help confirm your understanding.
- A 100 question final revision assessment that uses some of the chapter revision questions
- A case study incorporating 20 multiple choice questions
- Two final 20 question assessments based on the study material. Your assessment results and answers to any questions answered incorrectly will be emailed to you.

### **Full assessments**

There will also be further 40 question assessments provided regularly. These include questions based on the learning outcomes for all four online text courses. Your assessment results and answers to any questions answered incorrectly will be emailed to you.

### User and management information

It also includes a CPD certificate feature that shows training completed, assessment results and training time for each user.

We are also able to provide a full management reporting facility for firms with several users incorporating information on usage for all the firms users as well as assessment results.

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