

## Sample 12 week Study Plan for J06 Investment principles, markets and environment using the 3 products available from Wizard Learning

Wizard Learning provides 3 different products to help student pass the J06 exam. This sample study plan aims to help students create their own study plan using some or all of our products.

See <http://www.wizardlearning.com/accounts.php?action=list> for details of the 3 J06 Wizard Learning products.

### PART 1 Focusing on Wizard Learning's J06 online course

Week Number	Method	Subject	Syllabus learning outcome	Test score	Study hours
1	Reading notes, viewing audio visual presentation and taking the end of chapter assessment	Chapter 1 – The Economic Environment	1. Understand fundamental economic issues relevant to investment portfolios		3 hours
1	Reading notes, viewing audio visual presentation and taking the end of chapter assessment	Chapter 2 – Portfolio Risks and Returns	2. Understand the main principles of portfolio risks and returns		2 hours
2	Reading notes, viewing audio visual presentation and taking the end of chapter assessment	Chapter 3 – Client objectives and constraints	3. Understand how to establish client objectives and restraints		1.5 hours
2	Reading notes, viewing audio visual presentation and taking the end of chapter assessment	Chapter 4 – Risks and returns of ash, bonds, equities and property	4. Understand the returns of cash, debt investments, equities and property		4 hours
3	Reading notes, viewing audio visual presentation and taking the end of chapter assessment	Chapter 5 – Alternative investments and derivatives	5. Understand the risks and returns from alternative investments and derivatives		3 hours

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3	Reading notes, viewing audio visual presentation and taking the end of chapter assessment	Chapter 6 – The portfolio construction process and asset allocation	6. Understand the portfolio construction process and asset allocation		2.5 hours
4	Reading notes, viewing audio visual presentation and taking the end of chapter assessment	Chapter 7 - Measuring portfolio performance and investment management services	7. Understand how to assess investment portfolio performance and investment management services		4.5 hours
5	100 question final revision assessment	All chapters	1 - 7		1 hour
5	Case study incorporating 20 multiple choice questions	All chapters	1 - 7		1 hour
5	Final assessment 1	All chapters	1 - 7		0.5 hours
5	Final assessment 2	All chapters	1 - 7		0.5 hours
5	Revision reading focusing on weaknesses identified in assessments and case study	All chapters	1 - 7		3.5 hours
<b>Sub total for part 1: 27 hours</b>					

## PART 2 Focusing on Wizard Learning's J06 subject knowledge questions

<b>Week Number</b>	<b>Method</b>	<b>Subject</b>	<b>Syllabus learning outcome</b>	<b>Test score</b>	<b>Study hours</b>
6	50 question assessment 1	All chapters	1 - 7		1 hour
6	50 question assessment 2	All chapters	1 - 7		1 hour
6	Revision reading	Chapters 1 & 2 of online course plus weaknesses identified in assessments 1 & 2	1 - 2		3 hours
7	50 question assessment 3	All chapters	1 - 7		1 hour
7	50 question assessment 4	All chapters	1 - 7		1 hour
7	Revision reading	Chapters 3 & 4 of online course plus weaknesses identified in assessments 3 & 4	3 - 4		3 hours
8	50 question assessment 5	All chapters	1 - 7		1 hour
8	50 question assessment 6	All chapters	1 - 7		1 hour
8	Revision reading	Chapters 4 & 5 of online course plus weaknesses identified in assessments 5 & 6	4 - 5		3 hours
9	Random short assessments	All chapters	1- 7		3 hours
9	Revision reading	Chapters 6 & 7 of online course plus weaknesses identified in the random assessments	6- 7		3 hours
10	Random short assessments	All chapters	1- 7		3 hours
10	Revision reading	Sections in the online course where weaknesses identified	1- 7		4 hours
<b>Sub total for part 2: 29 hours</b>					

## PART 3 Focusing on Wizard Learning's J06 practice exam package

<b>Week Number</b>	<b>Method</b>	<b>Subject</b>	<b>Syllabus learning outcome</b>	<b>Test score</b>	<b>Study hours</b>
11	Self marked practice exam	All chapters	1 – 7		2 hours
11	Case study 1	Chapters 1, 2, 4, 5 and 7	1, 2, 4, 5 and 7		2 hours
11	Assessor marked practice exam	All chapters	1 – 7		2 hours
11	Revision reading	Sections in the online course where weaknesses identified	1- 7		4 hours
12	Case study 2	Chapters 2, 4 and 5	2, 4 and 5		2 hours
12	Case study 3	Chapter 4	4		2 hours
12	Final revision reading	All chapters with a focus on the sections in the online course where weaknesses identified	1- 7		6 hours
<b>Sub total for part 3: 20 hours</b>					
<b>Total for part 1 to 3: 75 hours</b>					

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